DC Motor with Shaft Encoder

Learning Objectives

By the end of this laboratory experiment, the experimenter should be able to:

- Explain how an encoder operates and how it can be use determine rotational speed and angle of a motor shaft
- Use the IRL520 power MOSFET to control power devices
- Explain the concept of Pulse-Width Modulation to control the speed of a DC motor
- Interface the Atmel Atmega 128 microcontroller to an encoder

Components

Qty. Item

- 1 Atmel Atmega 128 microcontroller, STK500 and STK501 interface boards, and serial port cable.
- 1 1M Ω resistors
- 1 Solderless breadboard
- 1 1N4148 diode
- 1 IRL520 power MOSFET
- 1 DC motor with encoder

Introduction

In this lab you will investigate how rotational speed and rotational angle can be determined using a rotary encoder. A rotary encoder consists of a disk with alternating opaque and clear radial regions. In operation, a light source is positioned on one side of the disk, and a photosensitive device, such as a phototransistor is positioned on the other side of the disk. As the disk rotates, the passage of the opaque and clear regions of the encoder disk alternately block and allow light to impinge on the receiver, which produces corresponding voltage pulses. The rotational speed of the encoder disk can be determined by counting pulses during a known time period. The angle of rotation corresponds directly to the number of pulses, since the number of pulses per revolution is constant.

We will also look at controlling the speed of a DC motor using the concept of Pulse-Width Modulation (PWM).

Procedure

Function Generator Output to Control Duty Cycle

- 1. Set up the function generator (FG) to output a 1 kHz square wave (remember to set the output termination to HIGH Z). Look at the signal on the 'scope.
- 2. Set the amplitude to 8 V p-p
- 3. Offset the waveform by 4 V, so that you have a 0 to 8 V square wave.
- 4. Select the '% Duty' function on the FG by pressing the Shift key, then the Offset key.

5. Rotate the knob and see what happens to the output waveform when you vary the duty cycle. What are the limits you can set the duty cycle to? What does "duty cycle" mean? Describe in your own words.

DC Motor Speed Contol Using Duty Cycle

6. Build the circuit shown in Figure 1. Don't forget the diode. <u>Important note</u>: MOSFET's are very sensitive to static electricity. Make sure that you are not carrying static charge before you handle these devices. It is best to work on a properly grounded anti-static surface with an anti-static bracelet on your wrist. If these precautions are not available, then discharge yourself by touching a grounded metal surface (such as the frame of the bench) before you handle a MOSFET. Always handle a MOSFET by its large metal tab and by its leads.

The MOSFET you will be using in this lab is the IRL520. It is specifically designed to be fully turned on by logic-level circuits (5 V), which makes it ideal for controlling medium power devices, such as dc motors, using a microcontroller. Its package style is an industry standard TO-220. This package is somewhat awkward to use in a solderless breadboard, because its leads are so large. To avoid damaging the solderless breadboard, insert the IRL520 so that its metal tab is **parallel** to one of the 5-hole rows, but with each lead in a separate row. To do this, you will have to bend the leads slightly (see Figure 1). The 1 M Ω resistor is used to make sure that charge can bleed out of the gate to ground to turn off the MOSFET in the event that the microcontroller pin it connects to inadvertently changes from being an output (with logic high asserted) to an input (high impedance).

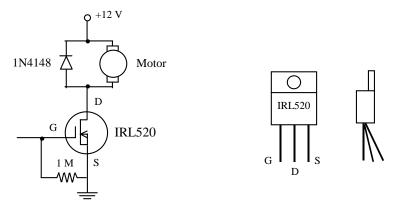


Figure 1. DC Motor Driver Circuit. The circuit uses an IRL520 power MOSFET. MOSFET's are very static sensitive, so handle them by the metal tab.

Why is the diode needed across the motor leads? (Note: use of the 1N4148 diode is a concession to the limitation of the solderless breadboard to accommodate large wire diameter. It would be more appropriate to use a standard rectifier diode with larger forward current capacity, such as a 1N4003, however, the lead diameter for the 1N4003 is too large for the solderless breadboard, which is suited for 22 ga. solid core wire. Leads with significantly larger diameters when forced into the breadboard holes will permanently bend the internal contacts. Subsequent use of the breadboard hole with 22 ga. wire can then lead to unreliable contacts. A work-around to this problem is to solder 22 ga. wire to the oversize lead. The current draw of the motors used in this lab is low enough that the 1N4148 will marginally suffice.) See Figure 2 for more information on rectifier diodes.

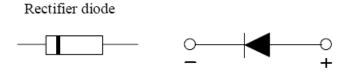


Figure 2. Rectifier Diode Representations. The band on the diagram to the left corresponds to the vertical line on the schematic symbol for the diode on the right and can be used to determine the polarity of the diode. A diode acts like a check-valve for current flow. The diode is said to be 'forward-biased' when its anode voltage is higher than its cathode voltage. (Which lead is the anode, and which is the cathode?) The 'check-valve' opens up when the forward-bias voltage is approximately 0.6 V - 1 V.

7. With the FG set up from Step 5, clip the red mini-hook lead from the function generator cable to the gate of the IRL520 and the black mini-hook lead to the common ground. Vary the duty cycle of the signal from the FG, and observe what happens to the motor. **Explain** why the motor speed varies with the duty cycle.

Using an Encoder with the Atmel Atmega 128 External Interrupt

- 8. Unhook the red lead of the FG from the gate of the IRL520.
- 9. Using the information provided in Figure 3 below, connect +5V and Ground from the STK500 interface board to the corresponding pins of the motor's encoder (**Hint:** You may want to transfer the pins from the encoder to your breadboard by using jumper wires, then you can easily connect the pins on the Atmega128 to the desired pins of the encoder via the breadboard.). This will power the encoder's optointerrupter and provide 0-5V signals on channels A and B as the encoder wheel turns. Since this is a "quadrature encoder," the signals from channels A and B are 90 degrees out of phase. **Explain how the two signals from channel A and channel B can be used to determine the direction that the motor spins.**

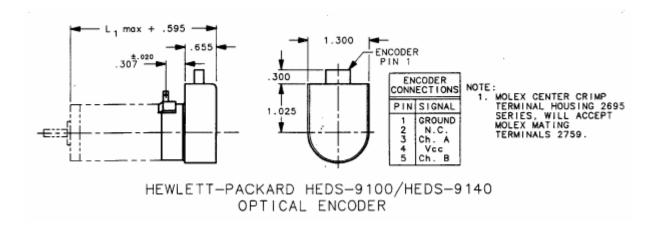


Figure 3. DC Motor with Encoder. The view on the right depicts the motor/encoder from behind (i.e., the motor shaft is pointing into the paper), and from this orientation, Pin 1 of the encoder is the furthest one to the *right*. Use the table to make the proper connections.

- 10. Now, connect the 'scope to the Ch. A and Ground pins of the encoder.
- 11. Power the STK500.

12. Re-connect the red mini-hook of the FG to the gate of the IRL520, and run the motor as in Step 7. Observe the output of channel A on the 'scope. **Determine the speed of the motor at 5 different duty cycles that span the full range that the FG can output. Plot motor speed vs. % duty cycle in your report, and discuss your results.**

Atmega 128 Measurement of Encoder Pulses

- 13. Disconnect the red mini-hook of the FG and turn off the 12 V power supply. Make sure that the Atmega 128 controller is **OFF**. Connect channel A of the encoder to pin PD0 of the Atmega 128, and channel B of the encoder to pin PB4 (channel B can really go to any other unused input pin, however you need to keep track of which pin, and make necessary changes in your code).
- 14. At this time, connect the serial cable to the COM port on your computer and to the CTRL RS232 COM port connector on the STK500.
- 15. After **DOUBLE CHECKING** all of the connections to the Atmega 128, turn on the 12V power supply to power up the device. Check to make sure that the power LED on the STK500 is on (it should turn red, then yellow, then flash green, and finally stay green). If the light does not come on, see the TA for help. Do <u>not</u> proceed if the board does not power up!
- 16. We are going to use an interrupt service routine (ISR) to keep track of the encoder pulses from the motor. An ISR is a special kind of function often used in applications with microcontrollers, which is executed when a specific kind of event occurs. Such events might be a rising edge (low to high transition), a falling edge (high to low transition) on a specific pin, an overflow of a counter, etc. When one of these events occurs, the regular program operation is "interrupted", and the program jumps to the ISR code to "handle" the situation triggered by the event. After the ISR instructions are completed, the program returns to what it was previously doing. Interrupts are powerful tools for embedded systems programming. They allow the microcontroller to perform other tasks (such as send or receive data across the serial port) without having to be tied up in waiting for an input state to change. ISRs must be kept short, and care must be taken in their use, so that timing and reliability are not compromised. For more information on interrupts, see:

http://www.nongnu.org/avr-libc/user-manual/group_avr_interrupts.html

In this lab we will have the encoder Phase A trigger an external interrupt, while Phase B is routed to another input pin. The ISR will check the state of the Phase B input pin to determine the direction of the encoder and then increment or decrement the encoder's position variable. With the encoder position known, we can count the number of encoder ticks within a given amount of time. This can be translated into the motor's speed in encoder ticks per second. Finally, we will display the values for encoder position and speed by sending them to the serial port. You can use a terminal program such as HyperTerminal to view the output from the serial port. If you use HyperTerminal, configure the COM port to 9600,8,N,1,N, and the ASCII settings should *not* append line feeds to incoming line ends.

17. Now, enter and run the following program. Then open a COM control or HyperTerminal window.

```
// Tachometer Program
// Put your name here
// Put the date here
//---- Include Files -----
                          // include I/O definitions (port names, pin names, etc)
#include <avr/io.h>
#include <avr/interrupt.h>
                          // include interrupt support
#include "global.h"
                          // include our global settings
#include "uart.h"
                          // include uart function library
#include "rprintf.h"
                          // include printf function library
#include "timer.h"
                          // include timer function library (timing, PWM, etc)
                          // include VT100 terminal support
#include "vt100.h"
#define ENC0_A_PORT PORTD
#define ENC0 A PORTIN PIND
#define ENC0_A_PIN PD0
#define ENC0_A_DDR DDRD
#define ENC0_B_PORT PORTB
#define ENC0_B_PORTIN PINB
#define ENCO B PIN PB4
#define ENC0_B_DDR DDRB
//---- Function Declarations-----
void init(void);
s32 position0;
s32 speed0;
//---- Begin Code -----
void main(void)
{
   s32 startpos;
                          // initialize everything
   init();
                          // clear the terminal screen
   vt100ClearScreen();
   // print a little intro message so we know things are working
   rprintf("\r\nWelcome to the Wheel Encoder LAB!\r\n");
   while(1)
      startpos = position0;
      timerPause(500);
      speed0 = (position0 - startpos)*2;
      rprintfProgStrM("Encoder0 Position: ");
      // print encoder0 position
      // use base-10, 10 chars, signed, pad with spaces
      rprintfNum(10, 10, TRUE, '', position0);
      rprintfProgStrM(" Speed: ");
```

```
rprintfNum(10, 10, TRUE, '', speed0);
       vt100SetCursorPos(5, 1);
  // end main()
void init(void)
   // initialize our libraries
   uartInit();
                                    // initialize the UART (serial port)
   uartSetBaudRate(9600);
                                    // set the baud rate of the UART
   timerInit();
                                    // initialize the timer system
   rprintfInit(uartSendByte);
                                    // initialize rprintf system
   vt100Init();
                                    // initialize vt100 library
//setup external interrupt
cbi(ENC0_A_PORT, ENC0_A_PIN);
                                       //encoder phaseins are inputs with pullups off
cbi(ENC0 B PORT, ENC0 B PIN);
EICRA = BV(ISC00)|BV(ISC01); //rising edge triggered
EIMSK = BV(INT0);
                                           //int0 enabled
sei();
} // end init()
SIGNAL( SIG_INTERRUPT0 )
if(ENCO B PORTIN & BV(ENCO B PIN)) position0++;
else position0--;
```

Reconnect the red mini-hook of the FG to the gate of the IRL520. Explain how this program works. Compare the speed you measure with the 'scope with the value your program outputs. How well do these values agree?

18. Suppose the encoder were mounted to the shaft of a motor or the wheel of a vehicle. If the diameter of the wheel is 3 inches, write a program that will indicate the rotational speed of the wheel and tell how far the vehicle has traveled. How accurately can you calculate the speed and distance? Quantify your answer.

Run your program with the setup you just used. In order to accomplish this, you may want to use floating-point math. Yes, the Atmega can handle this! However, to print a floating point number using rprintf(), you may need to change a small line of code in the rprintfconf.h header file. This file should be located in the AVRLIB directory on your hard drive. Uncomment the line that #defines RPRINTF_FLOAT. This will allow the rprintf() function to print floating point values. See the rprintf.h file and the rprintf example program included with AVRLIB for help on printing various variable types using rprintf().